



Authentication and Authorisation for Research and Collaboration

# Introducing WP5 Compendium and Recommendations

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AARC Tree Kick-off Meeting, Utrecht, The Netherlands  
11-12th March 2024

# AARC-TREE Compendium and Recommendations

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To produce a **compendium of AARC best practices** and **deliver recommendations for a common long-term strategy for AAI services in pan-European Research Infrastructures in Europe**

- Builds on **RI Use Cases** based on stakeholder interviews
- Takes into account the **Changing landscape**, e.g. establishment of the **EOSC EU Node, EOSC Federation and EOSC 'Candidate' Nodes** etc.



# WP5 - Compendium and Recommendations

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**[M14 - M24, April 2025 - February 2026; Summative effort: 13.5 PM]**

**Overall aim:** WP5 will produce a **compendium of AARC best practices and deliver recommendations for a common long-term strategy for AAI services in pan-European Research Infrastructures in Europe.** This WP takes as **input the use cases defined in WP3**, and the proposed approach to address them in the WP1 and WP2 and following a consultation with the RIs at large will produce the final reports.

# WP5 - Compendium and Recommendations

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**Partners: Summative effort 13.5 PM**

**Co-leads: DARIAH (Sally Chambers) & CERN (Hannah Short with Berk Balci & Tom Dack, STFC)**

- Géant - 1 PM
- Nikhef - 1 PM
- GRnet - 1 PM
- EGI - 1 PM
- CERN - 2 PM
- Masarykova Univerzita - 1 PM
- Surf - 1 PM
- KIT - 1 PM
- CSC - 1 PM
- DARIAH - 2 PM
- STFC - 1 PM
- Paul Scherrer Institut - 1 PM

# WP5 - Compendium and Recommendations

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**[M14 - M24, April 2025 - February 2026]**

**T5.1 - Compendium Design**

**T5.2 - Compendium Preparation and Validation**

**T5.3 - Compendium Publication and Outreach**

**M5.1 - Compendium Workshop [M15, May 2025]**

**M5.2 - Initial Version of Compendium [M20, October 2025]**

**M5.3 - Compendium Outreach Campaign [M23, January 2026]**

**M5.4 - Compendium Launch [M23, January 2026]**

**D5.1 - Compendium of Best Practices & Recommendations [M23, Jan. 2026]**

# WP5 - Compendium and Recommendations

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## Task 5.1 Compendium Design (M14-M16)

### Building on:

- Results of the use case analysis performed in WP3
- Technical, Architectural and Policy Guidance from WP1 and WP2

### This task will:

- Design the compendium structure and identify required content
- Close liaison with the Research Infrastructures, Science Clusters and the other stakeholders identified by the project.

# WP5 - Compendium and Recommendations

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- **Diverse audience for the Compendium:**
  - **Managers of the Research Infrastructures and their Service Providers**
  - **Research Communities who use their services**
  - **Technical Architects and AAI Practitioners, Policy Makers and Funding Bodies**
  - **[Changing landscape: establishment of the EOSC EU Node, EOSC Federation and EOSC 'Candidate' Nodes, c.f. OSCARS, EOSC Beyond etc.]**

**A Compendium Workshop will be held in M15, May 2025.**

# WP5 - Compendium and Recommendations

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## T5.2 - Compendium Preparation and Validation (M16-M22)

**Builds on the results of the Compendium Workshop (M15, June 2025)**

- **Gathers materials and prepares publication of the compendium,**
  - **AARC Blueprint Architecture and guidelines (WP1 & WP2)**
  - **Input from WP3 Use Case Analysis**
- **Compendium Initial draft presented in M20, October 2025**
  - **Opportunity for further community feedback**
  - **In close liaison with the Validation Team (WP4)**

## M5.2 - Initial Version of Compendium [M20, October 2025]



# WP5 - Compendium and Recommendations

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## T5.3 - Compendium Publication and Outreach (M22-M24)

This task will :

- undertake the final editing and publication of the first version of the **“Compendium of AARC Best Practices and Recommendations”**
- Compendium to be published as a living document on the AARC TREE website (WP6)
- Sustainability and the maintenance of the Compendium after the project, e.g. leveraging existing communities such as **FIM4R**

# WP5 - Compendium and Recommendations

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## T5.3 - Compendium Publication and Outreach (M22-M24)

- Final version of the Compendium published in M23, January 2026
- Comprehensive outreach campaign to the key audiences of the Compendium in collaboration with WP7 (Communication, Dissemination and Exploitation)

## M5.3 - Compendium Outreach Campaign [M23, January 2026]

## M5.4 - Compendium Launch [M23, January 2026]

## D5.1 - Compendium of Best Practices & Recommendations [M23, Jan. 2026]

Thank you  
Any Questions?



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The work leading to these results has received funding from the European Union (GAP 101131237) and other sources

<https://aarc-community.org>